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| <b>Code</b>         | <b>SBT.KIS.M.CA.T.02</b>                             |
| <b>Company name</b> |  |
| <b>Date</b>         | 01/20/2020   |
| <b>Subject</b>      | Report on the result of covered warrant distribution |

**Content:**

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

**I. Information on the warrant:**

1. Information on warrant:

- Name of warrant: Warrant. SBT.KIS.M.CA.T.02
- Underlying security: SBT
- Issuer of the underlying security: Thanh Thanh Cong – Bien Hoa Joint Stock Company
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 11 months
- Expiration date: December 16, 2020
- Conversion ratio: 1:1



|                     |  |                  |          |          |          |          |                  |           |
|---------------------|--|------------------|----------|----------|----------|----------|------------------|-----------|
| - Local investors   |  |                  | 0        | 0        | 0        | 0        |                  | 0%        |
| - Foreign investors |  |                  |          |          |          |          |                  |           |
| <b>Total</b>        |  | <b>2,000,000</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>0</b> | <b>2,000,000</b> | <b>0%</b> |

### III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0, accounting for 0% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 0 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 0 VND.