Code SBT.KIS.M.CA.T.02

Company name

Date 01/20/2020

Subject Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant. SBT.KIS.M.CA.T.02

- Underlying security: SBT

- Issuer of the underlying security: Thanh Thanh Cong – Bien Hoa Joint Stock Company

- Warrant type (call/put): call

- Warrant style (European style/American style): European style

- Method of exercise (cash/ transfer of underlying security): in cash

- Duration: 11 months

- Expiration date: December 16, 2020

- Conversion ratio: 1:1

- Exercise price (exercise index): 21,111 VND

- Value of collateral: 5,800,000,000 VND

- Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

- Start date of offering: January 16, 2020

- End date of distribution: January 16, 2020

- Time of subscription: from 16:00 to 17:00, January 16, 2020

- Payment date for warrant purchase: January 16, 2020

- End date of warrant transfer: January 16, 2020

II. Result of warrant distribution

| Investor | Offering price (VND/ warrant) | Quantity of offered warrants | Quantity of ordered warrants | Quantity of distributed warrants | Quantity of subscribers | Quantity of distributed persons | Quantity of undistributed warrants | Distribution ratio |
|---------------------------------------|-------------------------------|------------------------------|------------------------------|----------------------------------|-------------------------|---------------------------------|------------------------------------|-----------------------|
| 1. Individual investors, of which: | | | | | | | | |
| - Local investors | | | 0 | 0 | 0 | 0 | | 0% |
| - Foreign investors | 2,900 | 2,000,000 | | | | | 2,000,000 | |
| 2. Institutional investors, of which: | | | | | | | | |

| - Lo | ocal investors | | 0 | 0 | 0 | 0 | | 0% |
|------|------------------|-----------|---|---|---|---|-----------|----|
| - Fo | oreign investors | | | | | | | |
| | Total | 2,000,000 | 0 | 0 | 0 | 0 | 2,000,000 | 0% |

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0, accounting for 0% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 0 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 0 VND.